



THE WHARF (HOLDINGS) LIMITED
九龍倉集團有限公司
(Incorporated in Hong Kong with limited liability)
(於香港註冊成立的有限公司)
(Stock Code 股份代號 : 4)

6 April 2023

Dear Non-registered Shareholders^{Note},

Notification of Publication of Corporate Communications

We hereby notify you that various latest corporate communications of The Wharf (Holdings) Limited (the “Company”), including the following documents (the “Current Corporate Communications”), in both English and Chinese versions, have been published and are now available on the Company’s website at www.wharfholdings.com:

- (1) Annual Report 2022; and
- (2) Circular dated 6 April 2023 relating to the re-election of Directors, general mandates for buy-back and issue of shares, adoption of new share option scheme and Notice of Annual General Meeting to be held in Centenary Room, Ground Floor, The Marco Polo Hongkong Hotel, 3 Canton Road, Kowloon, Hong Kong on Thursday, 11 May 2023 at 11:15 a.m. and the Proxy Form thereof.

If you would like to receive the Current Corporate Communications in printed form, please send a notice of request to the Company c/o the Company’s Share Registrar (the “Share Registrar”), Tricor Tengis Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, by post or by hand delivery, or via email to wharfholdings-ecom@hk.tricorglobal.com. Such notice of request should contain your full name(s) in English, address and contact telephone number, together with the relevant words regarding your request.

Should you have any queries in relation to this letter, please contact the Share Registrar’s Customer Service Hotline at (852) 2980-1333 between 9:00 a.m. and 5:00 p.m., Monday to Friday (excluding Hong Kong public holidays).

Yours faithfully,
For and on behalf of
The Wharf (Holdings) Limited
Kevin C Y Hui
Director and Company Secretary

Note: “Non-registered Shareholders” refer to such persons or companies whose shares are held in The Central Clearing and Settlement System and who have notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such persons or companies wish to receive Corporate Communications (as defined in the Listing Rules) of the Company.

Personal Information Collection Statement

Your supply of your name(s) and other personal data is on a voluntary basis for the purpose of processing your instructions for receiving the corporate communications of the Company (the “Purposes”). We may transfer such data provided by you to our Share Registrar and agent(s) for the Purposes or such other parties who are authorised by law to request the information. The data will be retained for such period as may be necessary for our verification and record purposes. You have the right to request access to and/or correction of the relevant personal data in accordance with the provisions of the Personal Data (Privacy) Ordinance (Cap. 486 of the laws of Hong Kong) and any such request should be made in writing to the Personal Data Privacy Officer of Tricor Tengis Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong.

致非登記股東^{附註}：

公司通訊已予以刊發的通知

九龍倉集團有限公司(「本公司」)現謹通知閣下，本公司最近期的多份公司通訊的英文版本及中文版本現已刊發，並已於本公司網站www.wharfholdings.com登載供公眾閱覽，其中包括下列文件(「是次公司通訊」)：

- (1) 二〇二二年年報；及
- (2) 日期為二〇二三年四月六日，有關重選董事、回購及發行股份的一般性授權、採納新股份認購權計劃及將於二〇二三年五月十一日(星期四)上午十一時十五分假座香港九龍廣東道3號馬哥孛羅香港酒店地下百年廳舉行的股東週年大會通告之通函及代表委任表格。

如閣下欲收取是次公司通訊的印刷本，請以郵寄或人手送遞方式向本公司發出要求通知(由本公司股份過戶登記處(「股份過戶登記處」)卓佳登捷時有限公司代收，其地址為香港夏慤道16號遠東金融中心17樓)，或將相關的要求通知電郵至wharfholdings-ecom@hk.tricorglobal.com。相關的要求通知須內載閣下的英文全名、地址及聯絡電話號碼，以及閣下的要求的相關指示字句。

如閣下對本函有任何疑問，請於星期一至五(香港公眾假期除外)上午九時至下午五時，致電股份過戶登記處客戶服務熱線(852) 2980-1333查詢。

九龍倉集團有限公司
董事兼公司秘書
許仲瑛
代行

二〇二三年四月六日

附註：「非登記股東」指其股份存放於中央結算及交收系統的人士或公司，而彼/彼等已經透過香港中央結算有限公司不時向本公司發出通知，表示該等人士或公司希望收到本公司的公司通訊(按《上市規則》所界定)。

收集個人資料聲明

閣下是自願提供閣下的姓名及其它個人資料，以用於處理閣下有關於收取本公司公司通訊的指示(「該等用途」)。我們可能就該等用途向我們的股份過戶登記處及代理人，或其他獲法例授權而要求取得有關資料的人士轉交此等資料。閣下所提供的資料將保留一段時間，以便我們進行核實及記錄。閣下有權隨時按照香港法例第486章《個人資料(私隱)條例》要求存取及/或更正相關個人資料。任何有關要求均須以書面方式向卓佳登捷時有限公司(地址為香港夏慤道16號遠東金融中心17樓)的個人資料私隱主任提出。