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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



WHARF

Established 1886

THE WHARF (HOLDINGS) LIMITED
(九龍倉集團有限公司)
(incorporated with limited liability in Hong Kong)
(as Issuer and Guarantor)

Stock Code: 4

WHARF FINANCE (BVI) LIMITED
(incorporated with limited liability in the British Virgin Islands)
(as Issuer)

and

WHARF FINANCE LIMITED
(incorporated with limited liability in Hong Kong)
(as Issuer)

and

WHARF FINANCE (NO. 1) LIMITED
(incorporated with limited liability in Hong Kong)
(as Issuer)

**U.S.\$7,000,000,000
MEDIUM TERM NOTE PROGRAMME**

Arranger

HSBC

Dealers

BNP PARIBAS

HSBC

DBS Bank Ltd.

Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$7,000,000,000 Medium Term Note Programme (the “**Programme**”) for a period of 12 months after 10 May 2019 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 10 May 2019. The listing of the Programme is expected to become effective on 14 May 2019.

As at the date of this announcement, the Board of Directors of The Wharf (Holdings) Limited (九龍倉集團有限公司) comprises the following directors:

Mr. Stephen T. H. Ng, Chairman and Managing Director
Mr. Andrew O. K. Chow, Deputy Chairman and Executive Director
Ms. Doreen Y. F. Lee, Vice Chairman and Executive Director
Mr. Paul Y. C. Tsui, Vice Chairman, Executive Director and Group Chief Financial Officer
Mr. Kevin K. P. Chan, Director
Professor Edward K. Y. Chen, GBS, CBE, JP*
Mr. Vincent K. Fang, GBS, JP*
Mr. Hans Michael Jebsen, BBS*
Ms. Elizabeth Law, MH, JP*
Mr. David Muir Turnbull*

**Independent Non-executive Directors*

At the date of this announcement, the Board of Directors of both Wharf Finance (BVI) Limited and Wharf Finance Limited comprises the following directors:

Mr. Stephen T. H. Ng, Director
Mr. Paul Y. C. Tsui, Director
Mr. Peter Z. K. Pao, Director

At the date of this announcement, the Board of Directors of Wharf Finance (No. 1) Limited comprises the following directors:

Mr. Stephen T. H. Ng, Director
Mr. Andrew O. K. Chow, Director
Mr. Paul Y. C. Tsui, Director

Date 10 May 2019