

FINANCIAL HIGHLIGHTS

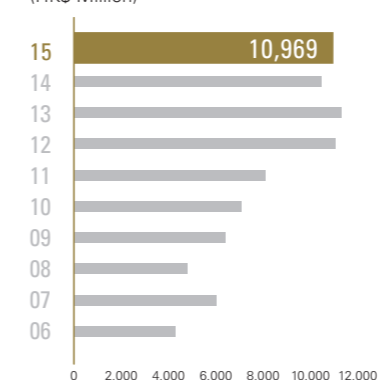
	2015 <i>HK\$ Million</i>	2014 <i>HK\$ Million</i>	Change
Results			
Revenue	40,875	38,136	+7%
Operating profit	14,853	14,283	+4%
Core profit (note a)	10,969	10,474	+5%
Profit before property revaluation surplus	9,793	8,247	+19%
Profit attributable to equity shareholders	16,024	35,930	-55%
Total dividend for the year	5,759	5,486	+5%
Earnings per share			
Core profit	HK\$3.62	HK\$3.46	+5%
Before property revaluation surplus	HK\$3.23	HK\$2.72	+19%
Attributable to equity shareholders	HK\$5.29	HK\$11.86	-55%
Dividend per share			
First interim	HK\$0.55	HK\$0.55	-
Second interim	HK\$1.35	HK\$1.26	+7%
Total for the year	HK\$1.90	HK\$1.81	+5%
Financial Position			
Total assets	443,916	444,658	-
Total business assets (note b)	414,770	422,412	-2%
Investment properties	310,177	301,890	+3%
Net debt	47,197	59,259	-20%
Shareholders' equity	307,728	305,495	+1%
Total equity	317,180	314,111	+1%
Number of issued shares (in millions)	3,031	3,030	-
Net asset value per share	HK\$101.53	HK\$100.82	+1%
Net debt to total equity	14.9%	18.9%	-4.0% pt

Notes:

- (a) Core profit excludes investment property revaluation surplus, loss arising from deemed disposal of Greentown interest on reclassification as available-for-sale investment, gain from disposal of 50% interest in Taicang container port and net mark-to-market difference on certain financial instruments.
- (b) Business assets exclude corporate assets mainly comprising financial investments, deferred tax assets and cash.

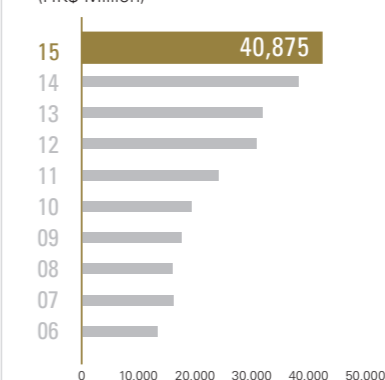
CORE PROFIT

(HK\$ Million)



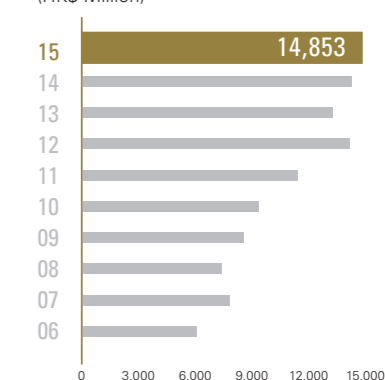
REVENUE

(HK\$ Million)



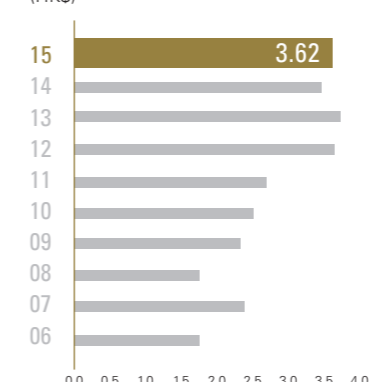
OPERATING PROFIT

(HK\$ Million)



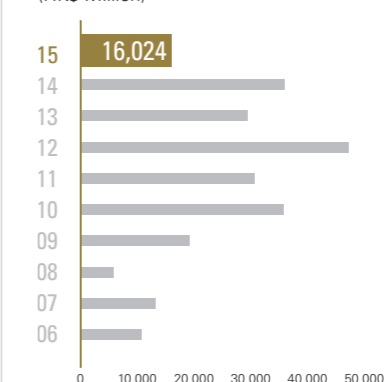
EARNINGS PER SHARE CORE PROFIT

(HK\$)



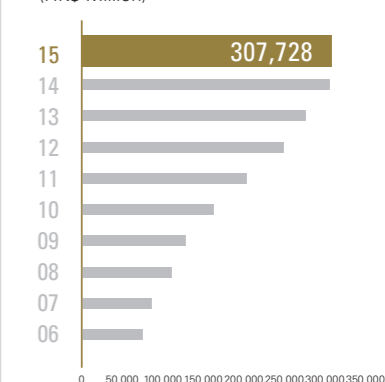
PROFIT ATTRIBUTABLE TO EQUITY SHAREHOLDERS

(HK\$ Million)



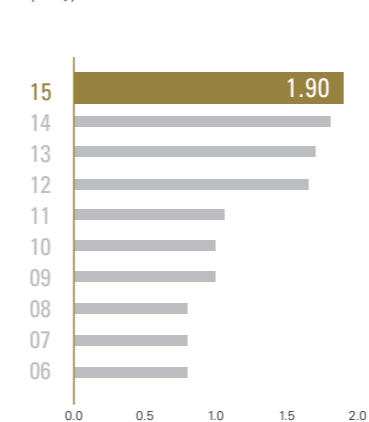
SHAREHOLDERS' EQUITY

(HK\$ Million)



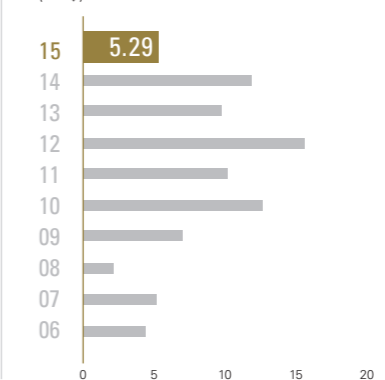
DIVIDEND PER SHARE

(HK\$)



EARNINGS PER SHARE ATTRIBUTABLE TO EQUITY SHAREHOLDERS

(HK\$)



NET ASSET VALUE PER SHARE

(HK\$)

